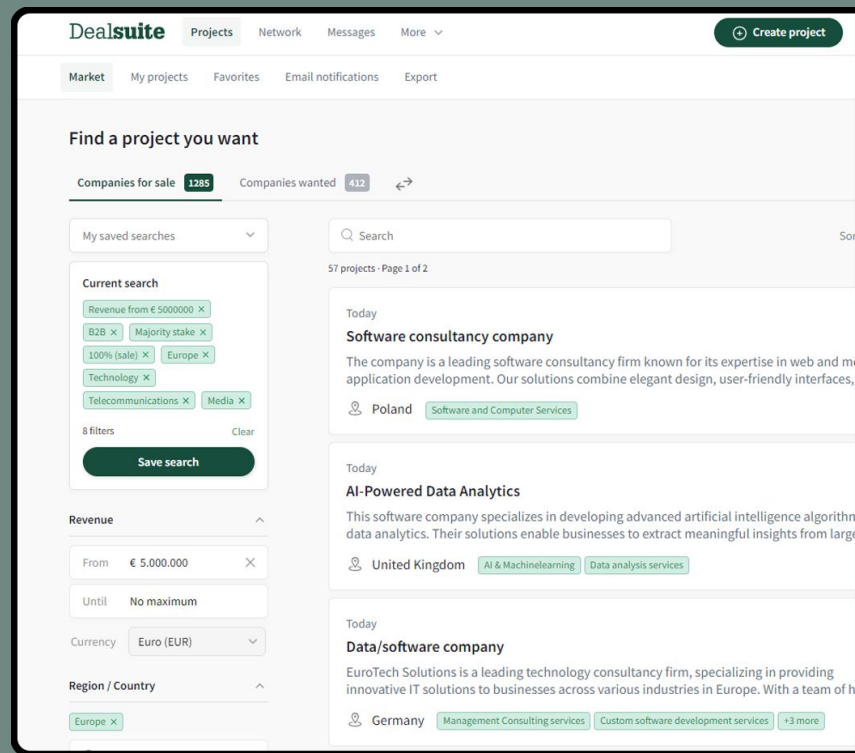


Share, receive, and close more deals



About Dealsuite

Online deal sourcing and network



Our network

- ✓ M&A Advisory
- ✓ Strategic Buyers
- ✓ Private Equity
- ✓ MBIs



Our community

- ✓ 50+ countries
- ✓ 4,500+ deal makers
- ✓ 1,400+ firms connected
- ✓ Daily new deal flow



Our M&A coverage

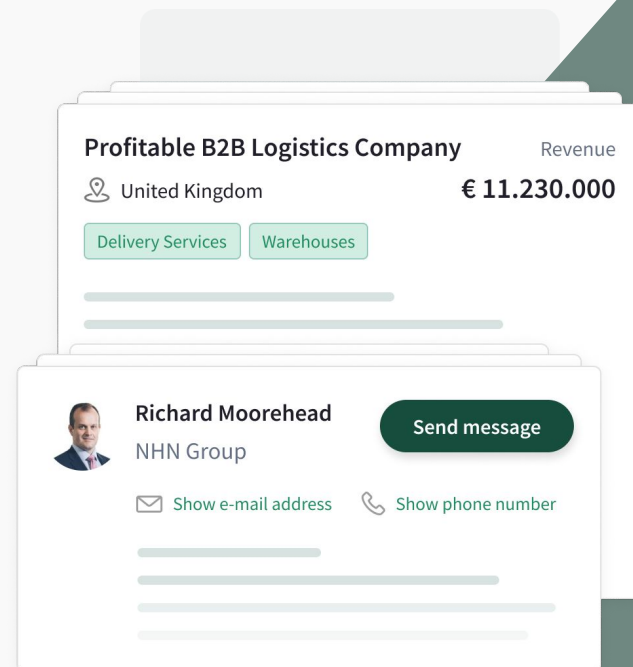
- ✓ Buy- and sell-side
- ✓ Divestment
- ✓ Strategic partnerships
- ✓ Accelerated M&A



Proprietary deal flow

Visibility of active investment opportunities

- ✓ Search proprietary deal flow and buy-side investment criteria
- ✓ Access to deals shared directly by M&A professionals with the Dealsuite network
- ✓ Manually validated projects provide accurate market intelligence
- ✓ Internally verified members maintain high quality engagement on deals



Inbound activity

Expand your reach and engagement on deals

- ✓ Discreetly market mandates to Europe's largest M&A network
- ✓ Stay top of mind with thousands of investors and M&A advisors
- ✓ Bespoke matchmaking through AI algorithms and our dedicated teams
- ✓ Full control of the information you share and who will receive it

I'm looking for

Revenue until € 10 million United Kingdom

Profitable B2B Logistics Company Revenue
United Kingdom **€ 8.230.000**

Delivery Services Warehouses

Today
7 new projects match to your criteria

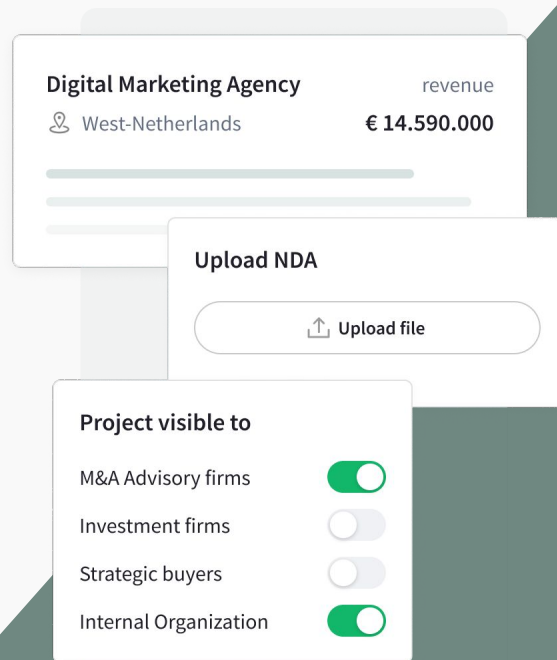
[View projects →](#)



Live buy-side search

Discover and contact the right investors

- ✓ Use Dealsuite to create longlists with visibility of active buyers and their investment criteria
- ✓ Find relevant investors and buy-side advisors who provide this information directly to Dealsuite
- ✓ Monitor interest on your projects through your personal dashboard and direct messaging
- ✓ Manage and receive NDAs with our integrated NDA tool



Relevant deals at your fingertips

Tech-enabled matchmaking

- ✓ Smart filtering and matchmaking to discover and access the right deals for your clients
- ✓ Notifications as soon as targets and buyers of interest come to market
- ✓ Stay up to date and save time finding relevant, high quality mandates
- ✓ More than 15 new 'on-market' deals posted every day

Revenue

From € 5.000.000 Until € 50.000.000

Region / Country United Kingdom ×

🔍 Search on region, country

Sector / Sub-sector

🔍 Search on sector, sub-sector

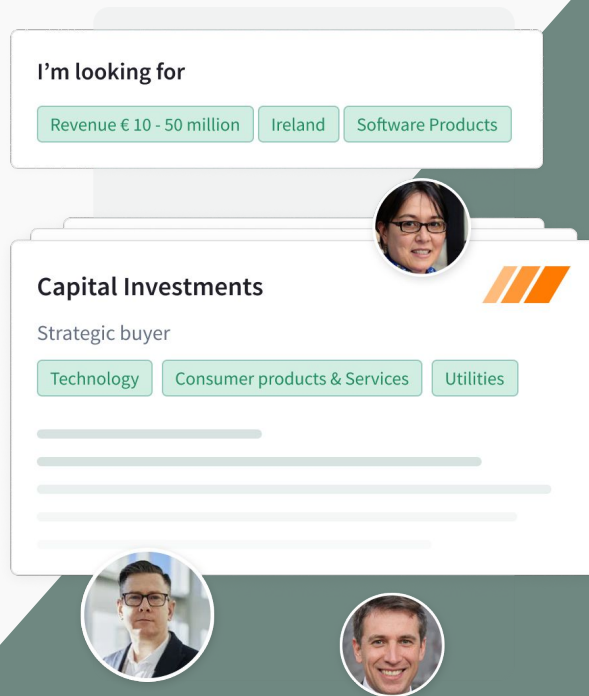
- ☒ Agri & Food (48)
↳ [Filter sub-sectors](#)
- ☐ Automobile & Parts (93)
- ☐ Banks (22)
- ☐ Basic Resources (32)
- ☐ Business Services (44)



Grow your network

Amplify your M&A brand

- ✓ Present your M&A brand and services to the international deal community
- ✓ Leverage the expertise and networks of top corporate finance and investment firms
- ✓ Interact directly through the platform and contact information provided
- ✓ Be part of the largest online M&A network in Europe amongst leading professionals



What our network says about Dealsuite

“Built for M&A professionals by M&A professionals”

“As a group, we have recently completed our 16th acquisition with a number of these acquisitions introduced to us via our partnership with Dealsuite. We value the efficient service for identifying and contacting relevant targets.”



Sameer Rizvi

Founder & CEO, RD Capital Partners

“Dealsuite enables us to connect with M&A advisors on Pan-European level and increases our deal pipeline. Therefore, we see Dealsuite as a great partner for our Buy-&-Build approach.”



Kevin Elsässer

Investment Manager, Ufenau
Capital Partners



What our network says about Dealsuite

“Built for M&A professionals by M&A professionals”

“Dealsuite has been an exceptional resource for our M&A deal-sourcing needs. Its ability to identify both national and international buyers has expanded our reach and opened up new possibilities.”



Kim Lauritsen

Managing Partner & Founder, FL Partners P/S

“Dealsuite digitalises internal communication within our globally active company. Already 26 Grant Thornton M&A practices in different countries are using Dealsuite. This definitely strengthens our capabilities to find the right acquisition targets or buyers for our clients.”



Evert Everaarts

Partner, Grant Thornton

“Through Dealsuite we gained a lot of relevant contacts very easily. I uploaded the proposition on Dealsuite and, within a few days, I had a lot of interest from M&A advisory companies in Europe.”



Dr. Josef Rumpl

Founder & CEO, Uniconsult Steuerberatungs GMBH & CO KG



What our network says about Dealsuite

“Built for M&A professionals by M&A professionals”

“Dealsuite has been well worth the investment – within a month of using Dealsuite we were at HoTs with a purchaser identified via the platform. We have had numerous meetings with interested parties for our sell-side mandates and are delighted with the results.”



Luke Rebbettes
Director, Kingsbrook

“Thanks to Dealsuite, RBK has been able to effortlessly connect with international M&A advisors and relevant contacts. The platform provides us with daily updates and direct access to live sales mandates as well notifications from acquisitive companies, giving us valuable industry insights. Dealsuite has been instrumental in keeping us informed about the latest opportunities in a user-friendly way which in turn empowers us to deliver added value to our clients.”



Jennifer Brennan
Corporate Finance Director, RBK




A selection of our clients

Trusted by professional deal makers around the world

mazars

BDO

H. I. G.
CAPITAL

 Grant Thornton

ArmstrongWatson
Accountants, Business & Financial Advisers

 **bakertilly**

Deloitte.

 **VISMA**

 RD
CAPITAL
PARTNERS

NCA Novastone
Capital
Advisors

 **Indutrade**

GERALD
EDELMAN

 **Alleima**

HART SHAW
Chartered Accountants & Business Advisers

cowgills

 **MARKTLINK**

 pem. corporate
finance.

 **Price Bailey**
CHARTERED ACCOUNTANTS

 exitpartner

 **Ensors**



Membership terms

Number of users	Unlimited
Access to Dealsuite	Unlimited access to network and projects
Networking profile page	Included
Contact messaging	Included & unlimited
Proprietary deal flow access	Included & unlimited
Onboarding & customer support	Included
New updates & features	Included
Access to data rooms via Admincontrol	Member discount available
Term	12 months
Price	<i>See framework agreement and group deal proposal</i>

